

EXHIBIT B

Exhibit A



small group chat



10:32 AM

Thu, Nov 10

To keep this group informed, SullCrom and Fenwick are coordinating on contingency planning based on what they know, for FTX.com. They are very much open to discussing with Sam and _____ and team what you're working on and achieving the best possible outcome.

_____ and myself will continue to make sure the contingency preparation is done appropriately.

_____ called me with all sorts of ideas, and I would encourage folks not to talk with him. He resigned several days ago from all his roles.

There is a natural path where the work _____ and I are preparing for and what Sam is working on (which I understand to be attempts to support customer assets) align. In parallel the US and global regulatory pressure is increasingly intense.

Encourage Sam and his counsel to volunteer to join a call with the SullCrom and Fenwick teams, when practical, to discuss appropriate alignment.

Witness-1

11:36 AM



Message



Witness-1



Idk what yours is; I guess as I see it, it's:

#1 safeguard existing assets

#2 making sure that Alameda is permanently disabled and disallowed from using FTX

#3 trying to build value for the platform because that might help at least make customers more whole; by (a) radically increasing transparency, (b) improving the product, (c) re-starting, and (d) searching for financing

obviously it's more up to what the liquidators think/want than what I do! But very interested in your thoughts.

7:26 PM

This will be a wind down. And a goal of identifying assets to sell. The code base might very well be one - but it's worthless without 100% commitment of Nishad and Gary and you to working with the global bankruptcy advisors. Everyone is employees now. The court and John Ray decide how to best generate value from current assets. John would love to hear your thoughts and talk to you / consult with you.

7:28 PM

I would love to talk to him!

he hasn't reached out yet -- tell him I'm totally happy to; he can talk to me here, email, phone, etc.

7:30 PM

Exhibit B

From: Sam Bankman-Fried [REDACTED]
Sent: Mon 12/12/2022 11:43:47 AM (UTC)
Cc: John Ray [REDACTED], David Mills [REDACTED]
Subject: Re: Connecting John Ray and Sam Bankman Fried

Hi Mr. Ray,

I have potentially pertinent information concerning future opportunities and financing for FTX and its creditors. I also believe that I have relevant financial information about FTX US, and further that I have potentially relevant regulatory information concerning FTX. I would love to talk to you, whether it's via email or phone, and to work constructively with you and the Chapter 11 team to do what's best for customers.

As always, I'm at [REDACTED], and +[REDACTED].

Sam

On Mon, Dec 5, 2022 at 5:12 PM Sam Bankman-Fried [REDACTED] wrote:

Mr. Ray,

I would still love to talk. As ^{Witness-1} [REDACTED] said, I think there's meaningful value if I can be a resource for you. I'm at [REDACTED], or this email address. You can also reach out to David Mills, my attorney, cc'ed, if you'd like, to coordinate.

Sam

On Tue, Nov 15, 2022 at 12:50 AM Sam Bankman-Fried [REDACTED] wrote:

Hey!

I appreciate that, but I'd actually love to talk to you John, and don't need my counsel to talk first--I'm ready/prepared to talk, and think it would be very constructive and helpful for coordination between offices and entities for us to have a productive communicative relationship--or at least to explore having one.

Sam Bankman-Fried

On November 13, 2022 at 11:12 PM EST [REDACTED] ^{Witness-1} @ftx.us wrote:

Hi all I am copying Paul Weiss, Sam's counsel
I understand SullCrom will reach out to Sam's counsel to discuss next steps.

Best,
^{Witness-1}
[REDACTED]

On Nov 13, 2022, at 10:47 PM, Sam Bankman-Fried
[REDACTED] wrote:

Hey John,

I'd be super happy to chat -- here, phone, etc.!

Sam

—
Sam Bankman-Fried

On November 13, 2022 at 10:34 PM EST [REDACTED] ^{Witness-1} @ftx.us wrote:

John,

Sam's personal email is cc'd. He is eager to speak with you.

His cell phone is [REDACTED] or you can email him here.

Sam also copying some of the other advisors. I think meaningful upside for preserving value for the companies if you can be a resource for this group (and others). Thanks again.

Best,

[REDACTED]
Witness-1

—
[REDACTED]
Witness-1

General Counsel
FTX US
[REDACTED]
Witness-1 @ftx.us
[REDACTED]

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Sam Bankman-Fried

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Sam Bankman-Fried

Exhibit C

7:44



< Inbox ...

Reconnecting Inbox ...



Sam Bankman-Fried 6:50 AM

to me ▾

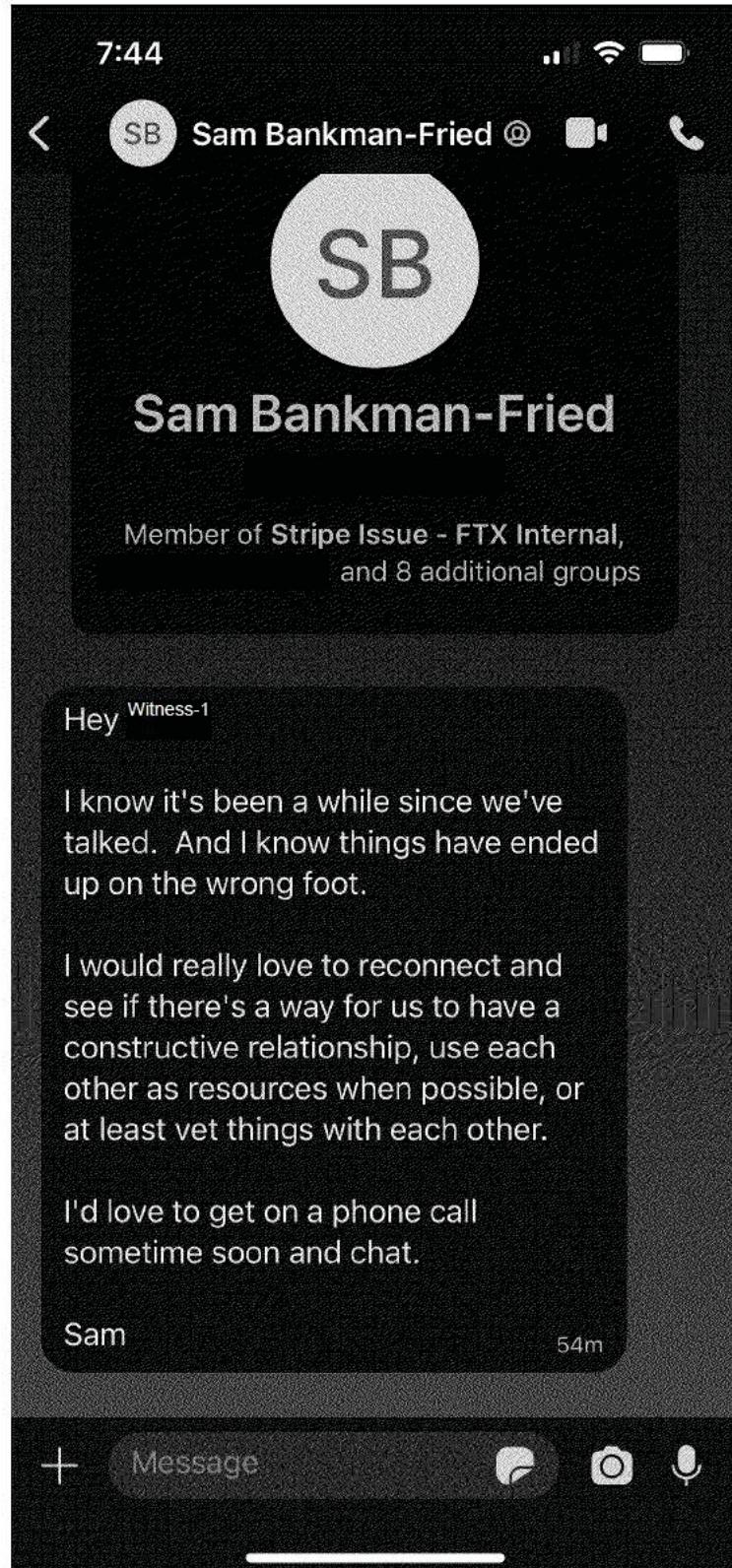
< ...

Hey Witness-1

I know it's been a while since we've talked. And I know things have ended up on the wrong foot.

I would really love to reconnect and see if there's a way for us to have a constructive relationship, use each other as resources when possible, or at least vet things with each other.

I'd love to get on a phone call sometime soon and chat.



From: Sam Bankman-Fried [REDACTED]
Date: Sunday, Jan 15, 2023 at 6:51 AM
To: Dietderich, Andrew G. [REDACTED]@sullcrom.com>
Subject: [EXTERNAL] Reconnecting (from SBF)

Hey Andy--

I'm really sorry that things seem to have ended up on the wrong foot in our interactions.

I'd love to have a call to chat, and try to find a way to work constructively together--or at least give it a good faith effort.

Sam

--
Sam Bankman-Fried

**This is an external message from: [REDACTED] **